

IHSG	6,899
Change (%)	-0.32%
Net Foreign Buy (YTD)	1.47 T
Support	6870
Resistance	6920

Sectoral	Last	Change %
IDXBASIC.JK	1,175	1.46%
IDXCYCLIC.JK	917	-0.40%
IDXENERGY.JK	2,050	-1.27%
IDXFINANCE.JK	1,414	0.01%
IDXHEALTH.JK	1,461	-0.58%
IDXNONCYC.JK	753	-0.52%
IDXINDUST.JK	1,183	-1.35%
IDXINFRA.JK	870	-0.67%
IDXPROPERT.JK	754	-0.24%
IDXTECHNO.JK	4,334	-1.16%
IDXTRANS.JK	1,874	0.32%

Commodities	Last	Change %
Crude Oil Oct 23	79.1	0.04%
Brent Crude Oil	83.4	0.02%
Gold Dec 23	1943.6	-0.18%
Copper Sep 23	3.8	-0.16%

Indeks	Close	Change %
Dow Jones Industrial Average	34,099	-1.08%
S&P 500	4,376	-1.35%
NASDAQ Composite	13,464	-1.87%
FTSE 100	7,334	0.18%
DAX PERFORMANCE-INDEX	15,621	-0.68%
SSE Composite Index	3,082	0.12%
HANG SENG INDEX	18,212	2.05%
Nikkei 225	31,798	-1.52%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- ADRO bayar royalti Rp. 12.79 T ke pemerintah
- SOCI right issue Rp. 120 per saham rasio 125 : 22
- ENRG gandeng Pertamina garap Blok Buzi Mozambik
- BNGA akan private placement 10.5 juta saham
- PTBA gunakan hybrid dump truck & bus listrik untuk tekan emisi

NEWS MARKET

IHSG ditutup terkoreksi 0,32% ke posisi 6.899,392. IHSG , terlempar dari level 6.900 dan kembali menyentuh level psikologis 6.800 pada perdagangan Kamis.

Indeks S&P 500 anjlok 1,35% atau 59,7 poin ke 4.376,31 sementara indeks Nasdaq longsor 1,87% atau 257,06 ke posisi 13.463,97.

Dari dalam negeri, Bank Indonesia (BI) akan merilis data suplai uang M2 per Juli 2023. Data M2 pada Juli akan mencerminkan seberapa kuat belanja masyarakat pada awal kuartal III-2023.

Pelemahan Nasdaq dan S&P pada perdagangan kemarin adalah yang terbesar sejak 2 Agustus 2023.

Dari luar negeri, yang paling ditunggu-tunggu, para pejabat The Fed, termasuk Ketua The Fed Jerome Powell, berkumpul untuk Simposium Ekonomi Jackson Hole, di Wyoming, selama tiga hari, sejak Kamis kemarin, yang diselenggarakan setiap tahun oleh The Fed wilayah Kansas City sejak 1981.

Simposium Jackson Hole adalah acara di mana para gubernur bank sentral, menteri keuangan, ekonom, dan akademisi dari seluruh dunia berkumpul untuk membahas masalah ekonomi yang paling mendesak saat ini.

Powell akan memberikan pandangan terbarunya tentang apakah diperlukan lebih banyak pengetatan kebijakan untuk menurunkan inflasi di tengah pertumbuhan ekonomi yang sangat kuat, atau mulai mempertimbangkan untuk mempertahankan suku bunga.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRPT	1,000	Hold	1,015	1,030	970	Bullish Breakaway, entry level:
KEEN	770	Speculative Buy	780	795	745	Consolidation, entry level: 750-770
ESSA	635	Trading Buy	645	655	615	Oversold, entry level: 620-635
WIRG	149	Trading Buy	151	154	144	Huge Volume Accumulation, entry level: 145-149
SMGR	6,875	Trading Buy	6,975	7,075	6,675	Huge Volume Accumulation, entry level: 6700-6875

LQ45 PERFORMANCE

Friday, August 25, 2023

CODE	PRICE	Daily (%)	PER
ACES	760	0.66%	18
GGRM	24,750	-1.10%	9
MAPI	1,955	-2.01%	15
BRPT	1,000	11.73%	251
BRIS	1,680	-0.30%	16
BMRI	5,950	1.71%	9
ASII	6,475	-1.15%	9
ICBP	11,350	-1.30%	16
INTP	11,150	0.68%	17
BBRI	5,550	-0.89%	15
EXCL	2,380	-0.83%	25
AMRT	2,890	-1.37%	37
INKP	9,400	0.80%	5
BBCA	9,200	-1.08%	24
MEDC	1,085	-1.81%	3
SMGR	6,875	2.23%	18
INDF	7,025	-0.71%	7
UNTR	26,700	-4.22%	4
ANTM	1,995	2.05%	12
HRUM	1,610	-1.53%	5
TLKM	3,720	-0.53%	18
BBNI	9,125	0.55%	9
BBTN	1,275	0.39%	5
AKRA	1,320	0.38%	11
GOTO	85	-1.16%	#N/A
CPIN	5,125	0.00%	45
TOWR	995	-1.00%	15
TBIG	2,070	-1.43%	31
BUKA	230	-3.36%	#N/A
KLBF	1,810	0.00%	26
TPIA	2,200	2.33%	#N/A
INCO	5,975	0.00%	18
SIDO	635	-2.31%	17
PGAS	1,450	-3.33%	8
PTBA	2,950	-2.32%	3
UNVR	3,720	-0.80%	30
MDKA	3,200	-1.54%	#N/A
ITMG	29,150	-1.52%	2
INDY	2,020	-3.81%	2
SCMA	147	-1.34%	31
ESSA	635	-1.55%	9
ADRO	2,670	-1.11%	3
ARTO	2,500	0.00%	1,259
SRTG	1,670	-1.18%	#N/A
EMTK	590	-3.28%	16

PRICE	YTD (%)
ACES	760 496 53.23%
GGRM	24,750 18000 37.50%
MAPI	1,955 1445 35.29%
BRPT	1,000 755 32.45%
BRIS	1,680 1290 30.23%
BMRI	5,950 4962.5 19.90%
ASII	6,475 5700 13.60%
ICBP	11,350 10000 13.50%
INTP	11,150 9900 12.63%
BBRI	5,550 4940 12.35%
EXCL	2,380 2140 11.21%
AMRT	2,890 2650 9.06%
INKP	9,400 8725 7.74%
BBCA	9,200 8550 7.60%
MEDC	1,085 1015 6.90%
SMGR	6,875 6575 4.56%
INDF	7,025 6725 4.46%
UNTR	26,700 26075 2.40%
ANTM	1,995 1985 0.50%
HRUM	1,610 1620 -0.62%
TLKM	3,720 3750 -0.80%
BBNI	9,125 9225 -1.08%
BBTN	1,275 1350 -5.56%
AKRA	1,320 1400 -5.71%
GOTO	85 91 -6.59%
CPIN	5,125 5650 -9.29%
TOWR	995 1100 -9.55%
TBIG	2,070 2300 -10.00%
BUKA	230 262 -12.21%
KLBF	1,810 2090 -13.40%
TPIA	2,200 2570 -14.40%
INCO	5,975 7100 -15.85%
SIDO	635 755 -15.89%
PGAS	1,450 1760 -17.61%
PTBA	2,950 3690 -20.05%
UNVR	3,720 4700 -20.85%
MDKA	3,200 4120 -22.33%
ITMG	29,150 39025 -25.30%
INDY	2,020 2730 -26.01%
SCMA	147 206 -28.64%
ESSA	635 915 -30.60%
ADRO	2,670 3850 -30.65%
ARTO	2,500 3720 -32.80%
SRTG	1,670 2530 -33.99%
EMTK	590 1030 -42.72%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	94%	392	▼	795	-4%
GGRM	50%	16,500	▼	30,050	-18%
MAPI	105%	955	▼	2,070	-6%
BRPT	41%	710	▼	1,015	-1%
BRIS	53%	1,095	▼	1,820	-8%
BMRI	43%	4,175	▼	6,025	-1%
ASII	25%	5,200	▼	7,300	-11%
ICBP	40%	8,125	▼	11,925	-5%
INTP	24%	9,000	▼	11,850	-6%
BBRI	32%	4,220	▼	5,750	-3%
EXCL	40%	1,695	▼	2,750	-13%
AMRT	46%	1,975	▼	3,150	-8%
INKP	39%	6,775	▼	10,400	-10%
BBCA	16%	7,900	▼	9,450	-3%
MEDC	52%	715	▼	1,430	-24%
SMGR	22%	5,625	▼	8,277	-17%
INDF	17%	6,025	▼	7,550	-7%
UNTR	20%	22,200	▼	36,200	-26%
ANTM	13%	1,760	▼	2,390	-17%
HRUM	34%	1,205	▼	2,050	-21%
TLKM	4%	3,570	▼	4,770	-22%
BBNI	12%	8,125	▼	9,950	-8%
BBTN	11%	1,150	▼	1,567	-19%
AKRA	16%	1,140	▼	1,670	-21%
GOTO	5%	81	▼	334	-75%
CPIN	18%	4,330	▼	6,275	-18%
TOWR	12%	885	▼	1,295	-23%
TBIG	16%	1,780	▼	2,980	-31%
BUKA	19%	193	▼	326	-29%
KLBF	13%	1,600	▼	2,360	-23%
TPIA	9%	2,010	▼	2,650	-17%
INCO	4%	5,750	▼	7,750	-23%
SIDO	4%	610	▼	915	-31%
PGAS	12%	1,295	▼	1,995	-27%
PTBA	11%	2,660	▼	4,530	-35%
UNVR	2%	3,630	▼	5,475	-32%
MDKA	12%	2,850	▼	4,950	-35%
ITMG	32%	22,125	▼	45,650	-36%
INDY	18%	1,705	▼	3,420	-41%
SCMA	11%	132	▼	278	-47%
ESSA	32%	480	▼	1,265	-50%
ADRO	33%	2,010	▼	4,250	-37%
ARTO	28%	1,960	▼	9,075	-72%
SRTG	10%	1,515	▼	3,030	-45%
EMTK	4%	565	▼	1,955	-70%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, August 25, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,750	-1.27%	23	ISAT	57.89%	ISAT	85%	5,275	▼	10,050	3%
ACES	760	0.66%	18	ACES	53.23%	ACES	94%	392	▼	795	4%
GGRM	24,750	-1.10%	9	GGRM	37.50%	GGRM	50%	16,500	▼	30,050	-18%
DOID	412	-0.48%	7	DOID	35.53%	DOID	56%	264	▼	460	-10%
MAPI	1,955	-2.01%	15	MAPI	35.29%	MAPI	105%	955	▼	2,070	6%
BRPT	1,000	11.73%	251	BRPT	32.45%	BRPT	41%	710	▼	1,015	1%
ASSA	1,015	-0.98%	67	ASSA	30.97%	ASSA	49%	680	▼	1,585	-36%
BRIS	1,680	-0.30%	16	BRIS	30.23%	BRIS	53%	1,095	▼	1,820	8%
BRMS	202	-2.88%	132	BRMS	27.04%	BRMS	77%	114	▼	262	-23%
ELSA	394	0.51%	7	ELSA	26.28%	ELSA	38%	286	▼	416	5%
ERAA	494	0.00%	8	ERAA	26.02%	ERAA	31%	376	▼	580	-15%
CTRA	1,150	-0.43%	13	CTRA	22.34%	CTRA	33%	865	▼	1,185	3%
BSDE	1,120	-0.44%	7	BSDE	21.74%	BSDE	27%	880	▼	1,235	9%
BMRI	5,950	1.71%	9	BMRI	19.90%	BMRI	43%	4,175	▼	6,025	1%
JSMR	3,560	-1.11%	11	JSMR	19.46%	JSMR	29%	2,770	▼	3,990	-11%
BFIN	1,225	0.82%	10	BFIN	16.11%	BFIN	27%	965	▼	1,535	-20%
ASII	6,475	-1.15%	9	ASII	13.60%	ASII	25%	5,200	▼	7,300	-11%
ICBP	11,350	-1.30%	16	ICBP	13.50%	ICBP	40%	8,125	▼	11,925	5%
INTP	11,150	0.68%	17	INTP	12.63%	INTP	24%	9,000	▼	11,850	6%
BBRI	5,550	-0.89%	15	BBRI	12.35%	BBRI	32%	4,220	▼	5,750	3%
BMTR	312	-0.64%	5	BMTR	12.23%	BMTR	19%	262	▼	388	-20%
EXCL	2,380	-0.83%	25	EXCL	11.21%	EXCL	40%	1,695	▼	2,750	-13%
AMRT	2,890	-1.37%	37	AMRT	9.06%	AMRT	46%	1,975	▼	3,150	8%
INKP	9,400	0.80%	5	INKP	7.74%	INKP	39%	6,775	▼	10,400	-10%
BBCA	9,200	-1.08%	24	BBCA	7.60%	BBCA	16%	7,900	▼	9,450	3%
MEDC	1,085	-1.81%	3	MEDC	6.90%	MEDC	52%	715	▼	1,430	-24%
MYOR	2,650	-0.38%	24	MYOR	6.00%	MYOR	54%	1,720	▼	2,900	9%
SMRA	640	-1.54%	13	SMRA	5.79%	SMRA	29%	498	▼	740	-14%
TKIM	7,450	-1.65%	4	TKIM	5.67%	TKIM	33%	5,600	▼	8,525	-13%
HMSP	880	0.00%	15	HMSP	4.76%	HMSP	13%	780	▼	1,235	-29%
SMGR	6,875	2.23%	18	SMGR	4.56%	SMGR	22%	5,625	▼	8,277	-17%
INDF	7,025	-0.71%	7	INDF	4.46%	INDF	17%	6,025	▼	7,550	7%
UNTR	26,700	-4.22%	4	UNTR	2.40%	UNTR	20%	22,200	▼	36,200	-26%
PWON	466	0.43%	12	PWON	2.19%	PWON	13%	414	▼	530	-12%
JPFA	1,310	0.38%	39	JPFA	1.16%	JPFA	29%	1,015	▼	1,605	-18%
ANTM	1,995	2.05%	12	ANTM	0.50%	ANTM	13%	1,760	▼	2,390	-17%
HRUM	1,610	-1.53%	5	HRUM	-0.62%	HRUM	34%	1,205	▼	2,050	-21%
TLKM	3,720	-0.53%	18	TLKM	-0.80%	TLKM	4%	3,570	▼	4,770	-22%
BBNI	9,125	0.55%	9	BBNI	-1.08%	BBNI	12%	8,125	▼	9,950	8%
AVIA	620	1.64%	27	AVIA	-1.59%	AVIA	10%	565	▼	900	-31%
SMDR	370	-1.07%	2	SMDR	-4.15%	SMDR	8%	344	▼	538	-31%
BBTN	1,275	0.39%	5	BBTN	-5.56%	BBTN	11%	1,150	▼	1,567	-19%
AKRA	1,320	0.38%	11	AKRA	-5.71%	AKRA	16%	1,140	▼	1,670	-21%
GOTO	85	-1.16%	#N/A	GOTO	-6.59%	GOTO	5%	81	▼	334	-75%
MPMX	1,030	-0.48%	7	MPMX	-8.04%	MPMX	8%	955	▼	1,360	-24%
JKON	109	-0.91%	9	JKON	-8.40%	JKON	16%	94	▼	242	-55%
CPIN	5,125	0.00%	45	CPIN	-9.29%	CPIN	18%	4,330	▼	6,275	-18%
TOWR	995	-1.00%	15	TOWR	-9.55%	TOWR	12%	885	▼	1,295	-23%
RMKE	850	-0.58%	5	RMKE	-9.57%	RMKE	21%	700	▼	1,215	-30%
HEAL	1,400	-0.36%	60	HEAL	-9.68%	HEAL	11%	1,265	▼	1,800	-22%
TBIG	2,070	-1.43%	31	TBIG	-10.00%	TBIG	16%	1,780	▼	2,980	-31%
MTEL	710	-0.70%	31	MTEL	-11.25%	MTEL	15%	620	▼	805	-12%

BUKA	230	-3.36%	#N/A	BUKA	230	-12.21%	19%	193	▼	326	-29%
PNBN	1,350	0.00%	10	PNBN	1,350	-12.34%	31%	1,030	▼	2,790	-52%
KLBF	1,810	0.00%	26	KLBF	1,810	-13.40%	13%	1,600	▼	2,360	-23%
TPIA	2,200	2.33%	#N/A	TPIA	2,200	-14.40%	9%	2,010	▼	2,650	-17%
MIKA	2,730	-1.44%	41	MIKA	2,730	-14.42%	10%	2,480	▼	3,400	-20%
INCO	5,975	0.00%	18	INCO	5,975	-15.85%	4%	5,750	▼	7,750	-23%
SIDO	635	-2.31%	17	SIDO	635	-15.89%	4%	610	▼	915	-31%
PNLF	296	-1.99%	5	PNLF	296	-17.32%	17%	254	▼	775	-62%
PTPP	590	-1.67%	13	PTPP	590	-17.48%	18%	498	▼	1,075	-45%
PGAS	1,450	-3.33%	8	PGAS	1,450	-17.61%	12%	1,295	▼	1,995	-27%
ENRG	242	-1.63%	6	ENRG	242	-17.69%	25%	193	▼	404	-40%
PTBA	2,950	-2.32%	3	PTBA	2,950	-20.05%	11%	2,660	▼	4,530	-35%
UNVR	3,720	-0.80%	30	UNVR	3,720	-20.85%	2%	3,630	▼	5,475	-32%
TINS	920	1.10%	14	TINS	920	-21.37%	6%	870	▼	1,565	-41%
MDKA	3,200	-1.54%	#N/A	MDKA	3,200	-22.33%	12%	2,850	▼	4,950	-35%
BTPS	2,160	0.47%	10	BTPS	2,160	-22.58%	16%	1,855	▼	3,380	-36%
OMED	160	-1.23%	16	OMED	160	-24.53%	6%	151	▼	280	-43%
ITMG	29,150	-1.52%	2	ITMG	29,150	-25.30%	32%	22,125	▼	45,650	-36%
INDY	2,020	-3.81%	2	INDY	2,020	-26.01%	18%	1,705	▼	3,420	-41%
MNCN	535	0.00%	4	MNCN	535	-27.70%	4%	515	▼	930	-42%
ADMR	1,225	3.81%	11	ADMR	1,225	-27.73%	66%	740	▼	2,050	-40%
SCMA	147	-1.34%	31	SCMA	147	-28.64%	11%	132	▼	278	-47%
ESSA	635	-1.55%	9	ESSA	635	-30.60%	32%	480	▼	1,265	-50%
ADRO	2,670	-1.11%	3	ADRO	2,670	-30.65%	33%	2,010	▼	4,250	-37%
ARTO	2,500	0.00%	1,259	ARTO	2,500	-32.80%	28%	1,960	▼	9,075	-72%
SRTG	1,670	-1.18%	#N/A	SRTG	1,670	-33.99%	10%	1,515	▼	3,030	-45%
EMTK	590	-3.28%	16	EMTK	590	-42.72%	4%	565	▼	1,955	-70%
WIKA	378	-1.05%	#N/A	WIKA	378	-52.75%	6%	358	▼	1,135	-67%

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

IKBI (T)

FOOD (LB)

CFIN (LB)

IPO

BOOK BUILDING

BABY Rp. 250 - Rp. 266

AEGS Rp. 90 - Rp. 100

ECONOMIC CALENDAR



Monday August 21 2023				Actual	Previous	Consensus	Forecast
8:30 AM	US	3-Month Bill Auction		5.30%	5.30%		
8:30 AM	US	6-Month Bill Auction		5.30%	5.29%		
8:00 PM	ID	Current Account Q2		\$-1.9B	\$3.0B		\$ 1.5B
Tuesday August 22 2023				Actual	Previous	Consensus	Forecast
4:30 AM	US	Fed Barkin Speech					
5:55 AM	US	Redbook YoY AUG/19		2.90%	0.70%		
7:00 AM	US	Existing Home Sales MoM JUL		-2.20%	-3.30%		-0.50%
7:00 AM	US	Existing Home Sales JUL		4.07M	4.16M	4.15M	4.1M
7:00 AM	US	Richmond Fed Manufacturing Index AUG		-7	-9	-7	-6
7:00 AM	US	Richmond Fed Manufacturing Shipments Index		-5	-6		-3
7:00 AM	US	Richmond Fed Services Index AUG		4	-2	-4	-1
7:30 AM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs				\$80 million	
11:30 AM	US	Fed Bowman Speech					
11:30 AM	US	Fed Goolsbee Speech					
1:30 PM	US	API Crude Oil Stock Change AUG/18		-2.418M	-6.195M	-2.900M	
Wednesday August 23 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/18		7.31%	7.16%		
4:00 AM	US	MBA Purchase Index AUG/18		142	149.5		
4:00 AM	US	MBA Mortgage Refinance Index AUG/18		397.1	408.4		
4:00 AM	US	MBA Mortgage Applications AUG/18		-4.20%	-0.80%		
4:00 AM	US	MBA Mortgage Market Index AUG/18		184.8	193		
4:45 AM	US	Building Permits Final JUL		1.443M	1.441M	1.442M	1.442M
4:45 AM	US	Building Permits MoM Final JUL		0.10%	-3.70%	0.10%	0.10%
6:45 AM	US	S&P Global Manufacturing PMI Flash AUG		47	49	49.3	49.5
6:45 AM	US	S&P Global Services PMI Flash AUG		51	52.3	52.2	52
6:45 AM	US	S&P Global Composite PMI Flash AUG		50.4	52	52	52
7:00 AM	US	New Home Sales MoM JUL		4.40%	-2.8% ☹		-1.60%
7:00 AM	US	New Home Sales JUL		0.714M	0.684M ☹	0.705M	0.686M
7:30 AM	US	EIA Crude Oil Stocks Change AUG/18		-6.135M	-5.96M	-2.85M	
7:30 AM	US	EIA Gasoline Stocks Change AUG/18		1.467M	-0.261M	-0.888M	
7:30 AM	US	EIA Heating Oil Stocks Change AUG/18		0.502M	-0.101M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/18		0.03M	0.167M		
7:30 AM	US	EIA Distillate Stocks Change AUG/18		0.945M	0.296M	0.218M	
7:30 AM	US	EIA Gasoline Production Change AUG/18		0.13M	-0.336M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/18		-3.133M	-0.837M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/18		0.337M	-0.182M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/18		0.116M	-1.763M		
8:30 AM	US	17-Week Bill Auction		5.32%	5.31%		
8:30 AM	US	2-Year FRN Auction		0.17%	0.13%		
10:00 AM	US	20-Year Bond Auction		4.50%	4.04%		
	US	Jackson Hole Symposium					
Thursday August 24 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY JUL		8.54%	9.39% ☹		
12:30 AM	ID	Interest Rate Decision		5.75%	5.75%	6%	6%
12:30 AM	ID	Lending Facility Rate AUG		6.50%	6.50%	6.50%	7%
12:30 AM	ID	Deposit Facility Rate AUG		5.00%	5.00%	5.00%	5.00%
5:30 AM	US	Durable Goods Orders MoM JUL		-5.20%	4.4% ☹	-4%	0.50%
5:30 AM	US	Chicago Fed National Activity Index JUL		0.12	-0.33 ☹		-0.4
5:30 AM	US	Durable Goods Orders Ex Transp MoM JUL		0.50%	0.2% ☹	0.20%	0.30%
5:30 AM	US	Initial Jobless Claims AUG/19		230K	240K ☹	240K	242.0K
5:30 AM	US	Jobless Claims 4-week Average AUG/19		236.75K	234.5K ☹	232.63K	232.0K
5:30 AM	US	Continuing Jobless Claims AUG/12		1702K	1711K ☹	1708K	1685.0K
5:30 AM	US	Non-Defense Goods Orders Ex Air JUL		0.10%	-0.4% ☹	0.10%	0.20%
5:30 AM	US	Durable Goods Orders ex Defense MoM JUL		-5%	5.9% ☹		0.60%
7:30 AM	US	EIA Natural Gas Stocks Change AUG/18		18Bcf	35Bcf	33Bcf	
8:00 AM	US	Kansas Fed Composite Index AUG		0	-11		-7

8:00 AM	US	<u>Kansas Fed Manufacturing Index AUG</u>	12	-20		-15
8:30 AM	US	<u>8-Week Bill Auction</u>	5.29%	5.28%		
8:30 AM	US	<u>4-Week Bill Auction</u>	5.29%	5.28%		
9:00 AM	US	<u>15-Year Mortgage Rate AUG/23</u>	6.55%	6.46%		
9:00 AM	US	<u>30-Year Mortgage Rate AUG/23</u>	7.23%	7.09%		
10:00 AM	US	<u>30-Year TIPS Auction</u>	1.97%	1.55%		
8:00 PM	ID	<u>M2 Money Supply YoY JUL</u>		6.10%		
	US	<u>Jackson Hole Symposium</u>				
Friday August 25 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	<u>Michigan Consumer Sentiment Final AUG</u>		71.6	71.2	71.2
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Final AUG</u>		3%	2.90%	2.90%
7:00 AM	US	<u>Michigan Inflation Expectations Final AUG</u>		3.40%	3.30%	3.30%
7:00 AM	US	<u>Michigan Consumer Expectations Final AUG</u>		68.3	67.3	67.3
7:00 AM	US	<u>Michigan Current Conditions Final AUG</u>		76.6	77.4	77.4
7:05 AM	US	<u>Fed Chair Powell Speech</u>				
10:00 AM	US	<u>Baker Hughes Oil Rig Count AUG/25</u>		520		
10:00 AM	US	<u>Baker Hughes Total Rig Count AUG/25</u>		642		
	US	<u>Jackson Hole Symposium</u>				
Saturday August 26 2023			Actual	Previous	Consensus	Forecast
6:30 PM	CN	<u>Industrial Profits (YTD) YoY JUL</u>		-16.80%		-15.00%
Monday August 28 2023			Actual	Previous	Consensus	Forecast
7:30 AM	US	<u>Dallas Fed Manufacturing Index AUG</u>		-20		-16
8:30 AM	US	<u>3-Month Bill Auction</u>		5.30%		
8:30 AM	US	<u>6-Month Bill Auction</u>		5.30%		
10:00 AM	US	<u>2-Year Note Auction</u>		4.82%		
10:00 AM	US	<u>5-Year Note Auction</u>		4.17%		

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